

Legend

- Existing Employment Sites >10ha
- Local Planning Authority
- National Park

Note: As explained within the Data Definitions Report which accompanies this research, a definition of 'major employment sites' was developed through analysis of data and stakeholder engagement. 'Major' was considered to be appropriate for sites greater than 10ha and as such this methodology has been applied to this map output.

Site names can be viewed on the regional map outputs.

Data sources: Information requests, LDPs, Employment Land Reviews/Employment Land Studies
Data Base Date : 01.04.2018

P0	2019-03-25	CW	ER	AP
Issue	Date	By	Chkd	Appd

Service Layer Credits: Sources: Esri, HERE, Garmin, Intermap, increment P Corp., GEBCO, USGS, FAO, NPS, NRCAN, GeoBase, IGN, Kadaster NL, Ordnance Survey, Esri Japan, METI, Esri China (Hong Kong), swisstopo, © OpenStreetMap contributors, and the GIS User Community

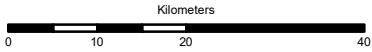
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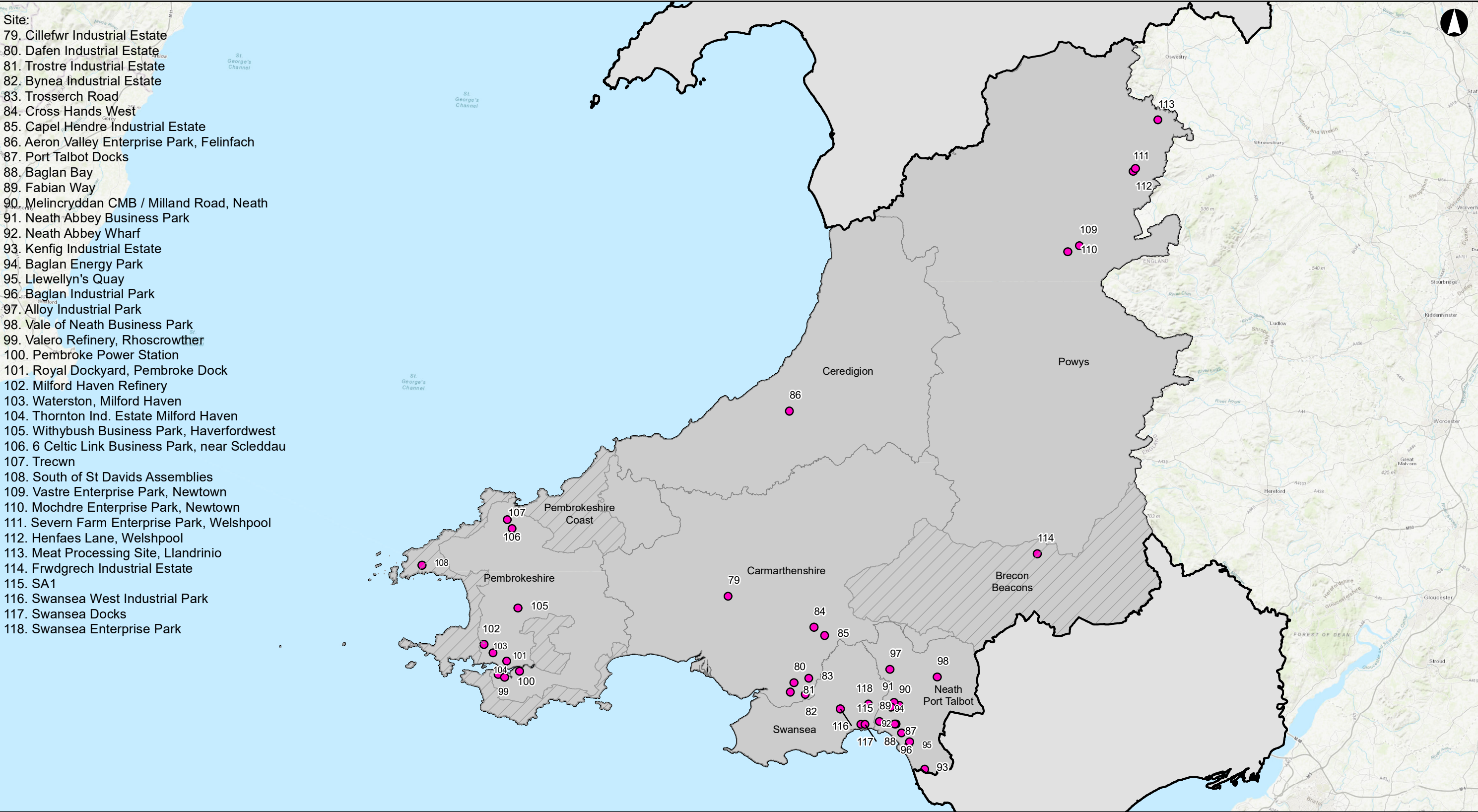
Job Title
NDF Research



**Existing Major Employment Sites
(10+ hectares)
All Wales**

Scale at A3
1:850,000

Job No 264350-02	Drawing Status Preliminary
Drawing No 001	Issue P0



Legend

- Existing Employment Sites >10ha
- National Park
- Local Planning Authority

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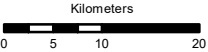
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Job Title

NDF Research

Existing Major Employment Sites
(10+ hectares)
Mid and South West Wales

Scale at A3

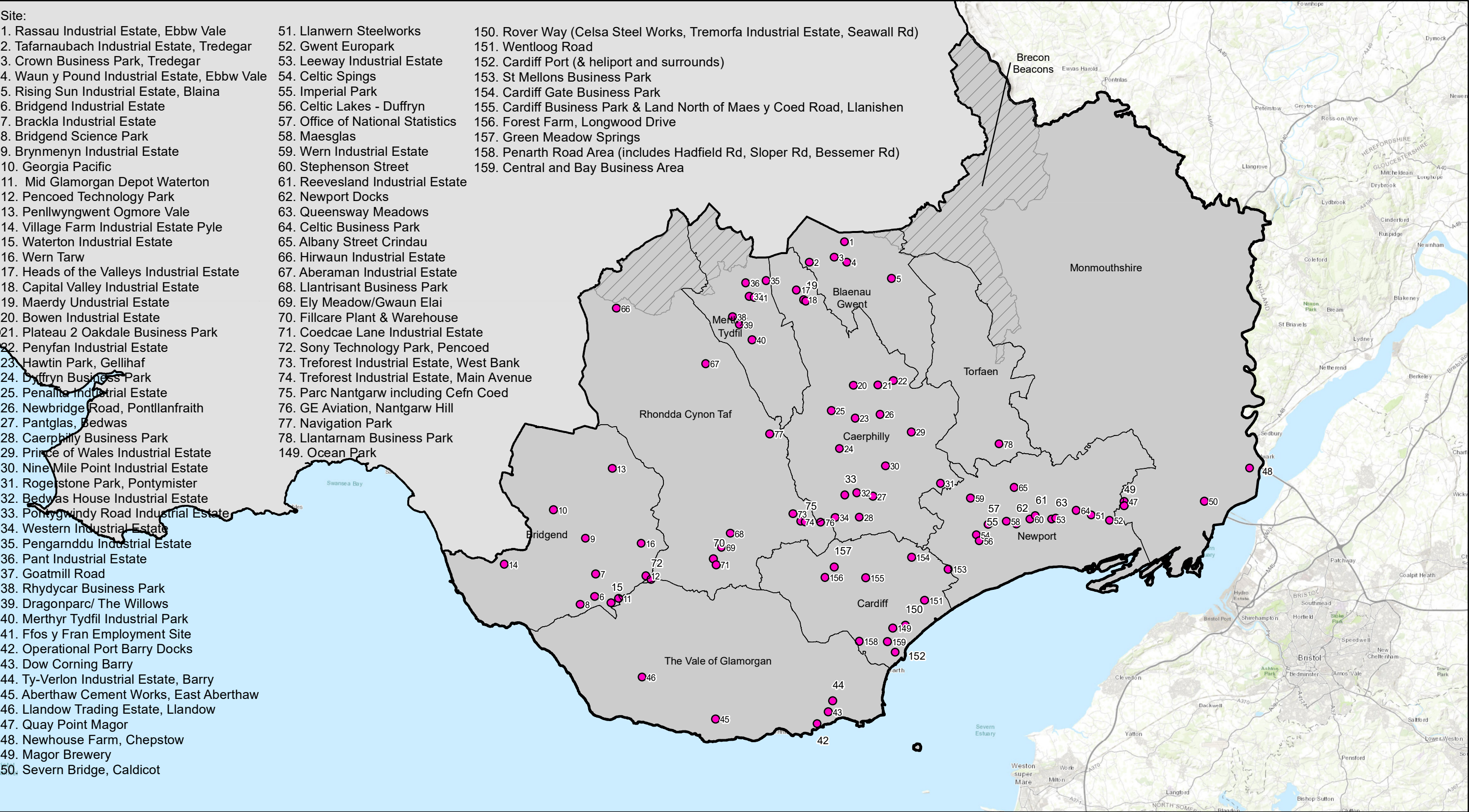
1:775,000

Job No	Drawing Status	Issue
246350-02	Preliminary	PO
Drawing No		
003		

- Site:
1. Rassau Industrial Estate, Ebbw Vale
 2. Tafarnaubach Industrial Estate, Tredegar
 3. Crown Business Park, Tredegar
 4. Waun y Pound Industrial Estate, Ebbw Vale
 5. Rising Sun Industrial Estate, Blaina
 6. Bridgend Industrial Estate
 7. Brackla Industrial Estate
 8. Bridgend Science Park
 9. Brynmenyn Industrial Estate
 10. Georgia Pacific
 11. Mid Glamorgan Depot Waterton
 12. Pencoed Technology Park
 13. Penllwyngwent Ogmore Vale
 14. Village Farm Industrial Estate Pyle
 15. Waterton Industrial Estate
 16. Wern Tarw
 17. Heads of the Valleys Industrial Estate
 18. Capital Valley Industrial Estate
 19. Maerdy Undustrial Estate
 20. Bowen Industrial Estate
 21. Plateau 2 Oakdale Business Park
 22. Penyfan Industrial Estate
 23. Hawtin Park, Gellihaif
 24. Dyffryn Business Park
 25. Penallta Industrial Estate
 26. Newbridge Road, Pontllanfraith
 27. Pantglas, Bedwas
 28. Caerphilly Business Park
 29. Prince of Wales Industrial Estate
 30. Nine Mile Point Industrial Estate
 31. Rogerstone Park, Pontymister
 32. Bedwas House Industrial Estate
 33. Pontygwindy Road Industrial Estate
 34. Western Industrial Estate
 35. Pengarnddu Industrial Estate
 36. Pant Industrial Estate
 37. Goatmill Road
 38. Rhydycar Business Park
 39. Dragonparc/ The Willows
 40. Merthyr Tydfil Industrial Park
 41. Ffos y Fran Employment Site
 42. Operational Port Barry Docks
 43. Dow Corning Barry
 44. Ty-Verlon Industrial Estate, Barry
 45. Aberthaw Cement Works, East Aberthaw
 46. Llandow Trading Estate, Llandow
 47. Quay Point Magor
 48. Newhouse Farm, Chepstow
 49. Magor Brewery
 50. Severn Bridge, Caldicot

51. Llanwern Steelworks
52. Gwent Europark
53. Leeway Industrial Estate
54. Celtic Spings
55. Imperial Park
56. Celtic Lakes - Duffryn
57. Office of National Statistics
58. Maesglas
59. Wern Industrial Estate
60. Stephenson Street
61. Reevesland Industrial Estate
62. Newport Docks
63. Queensway Meadows
64. Celtic Business Park
65. Albany Street Crindau
66. Hirwaun Industrial Estate
67. Aberaman Industrial Estate
68. Llantrisant Business Park
69. Ely Meadow/Gwaun Elai
70. Fillcare Plant & Warehouse
71. Coedcae Lane Industrial Estate
72. Sony Technology Park, Pencoed
73. Treforest Industrial Estate, West Bank
74. Treforest Industrial Estate, Main Avenue
75. Parc Nantgarw including Cefn Coed
76. GE Aviation, Nantgarw Hill
77. Navigation Park
78. Llantarnam Business Park
149. Ocean Park

150. Rover Way (Celsa Steel Works, Tremorfa Industrial Estate, Seawall Rd)
151. Wentloog Road
152. Cardiff Port (& heliport and surrounds)
153. St Mellons Business Park
154. Cardiff Gate Business Park
155. Cardiff Business Park & Land North of Maes y Coed Road, Llanishen
156. Forest Farm, Longwood Drive
157. Green Meadow Springs
158. Penarth Road Area (includes Hadfield Rd, Sloper Rd, Bessemer Rd)
159. Central and Bay Business Area



Legend

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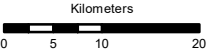
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PO	2019-03-25	ER	ER	AP
Issue	Date	By	Chkd	Appd



Client

Welsh Government



Llywodraeth Cymru
Welsh Government

Job Title

NDF Research

Existing Major Employment Sites
(10+ hectares)
South East Wales

Scale at A3

1:349,923

Job No

246350-02

Drawing Status

Preliminary

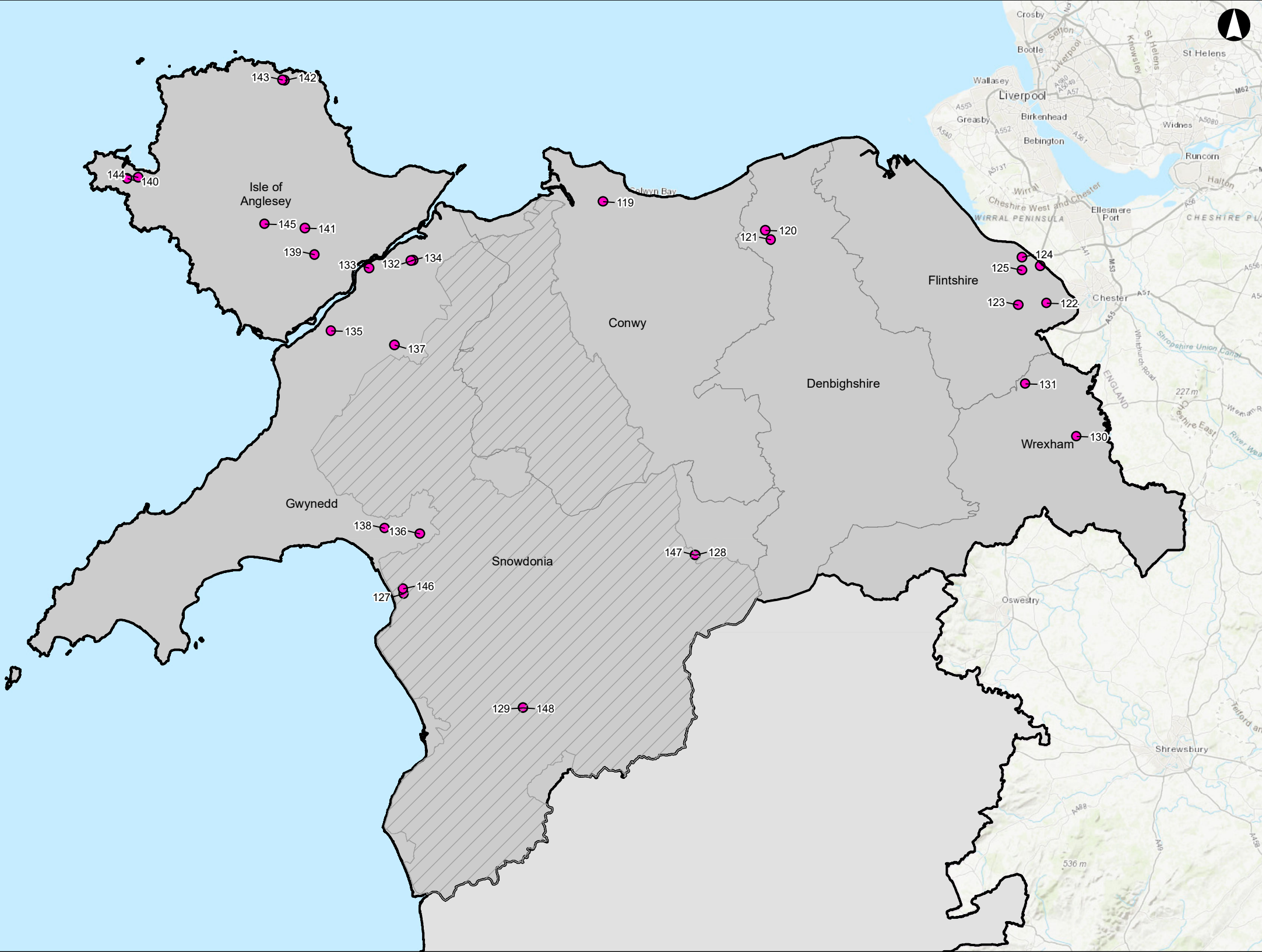
Drawing No

002

Issue

P0

- Site:
- 119. Mochdre Commerce Park, Mochdre Conwy
 - 120. Bodelwyddan Key Strategic Site
 - 121. St Asaph Business Park
 - 122. Chester Aerospace Park
 - 123. Hawarden Business Park
 - 124. Deeside Industrial Park
 - 125. Northern Gateway
 - 126. DARA site, Sealand
 - 127. Tan y Castell, Harlech
 - 128. Bala Enterprise Park, Bala
 - 129. Marian Mawr Enterprise Park, Dolgellau
 - 130. Wrexham Industrial Estate
 - 131. Llay Industrial Estate
 - 132. Parc Bryn Cegin, Bangor
 - 133. Parc Menai, Bangor
 - 134. Llandygai Industrial Estate
 - 135. Cibyn Industrial Estate, Caernarfon
 - 136. Penrhyndeudraeth Business Park
 - 137. Glyn Rhonwy, Llanberis
 - 138. Porthmadog Business Park
 - 139. C34 Stad Ddiwydiannol Gaerwen, Gaerwen
 - 140. Parc Cybi, Caergybi
 - 141. Bryn Cefni Industrial Estate, Llangefni
 - 142. Tir Shell, Amlwch
 - 143. Llwyn Onn Industrial Estate, Amlwch
 - 144. Tir Aliminium Mon, Caergybi
 - 145. Mona Industrial Park, Mona
 - 146. Tan y Castell, Harlech
 - 147. Bala Enterprise Park, Bala
 - 148. Marian Mawr Enterprise Park, Dolgellau



Legend

- Existing Employment Sites >10ha
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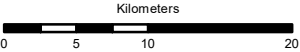
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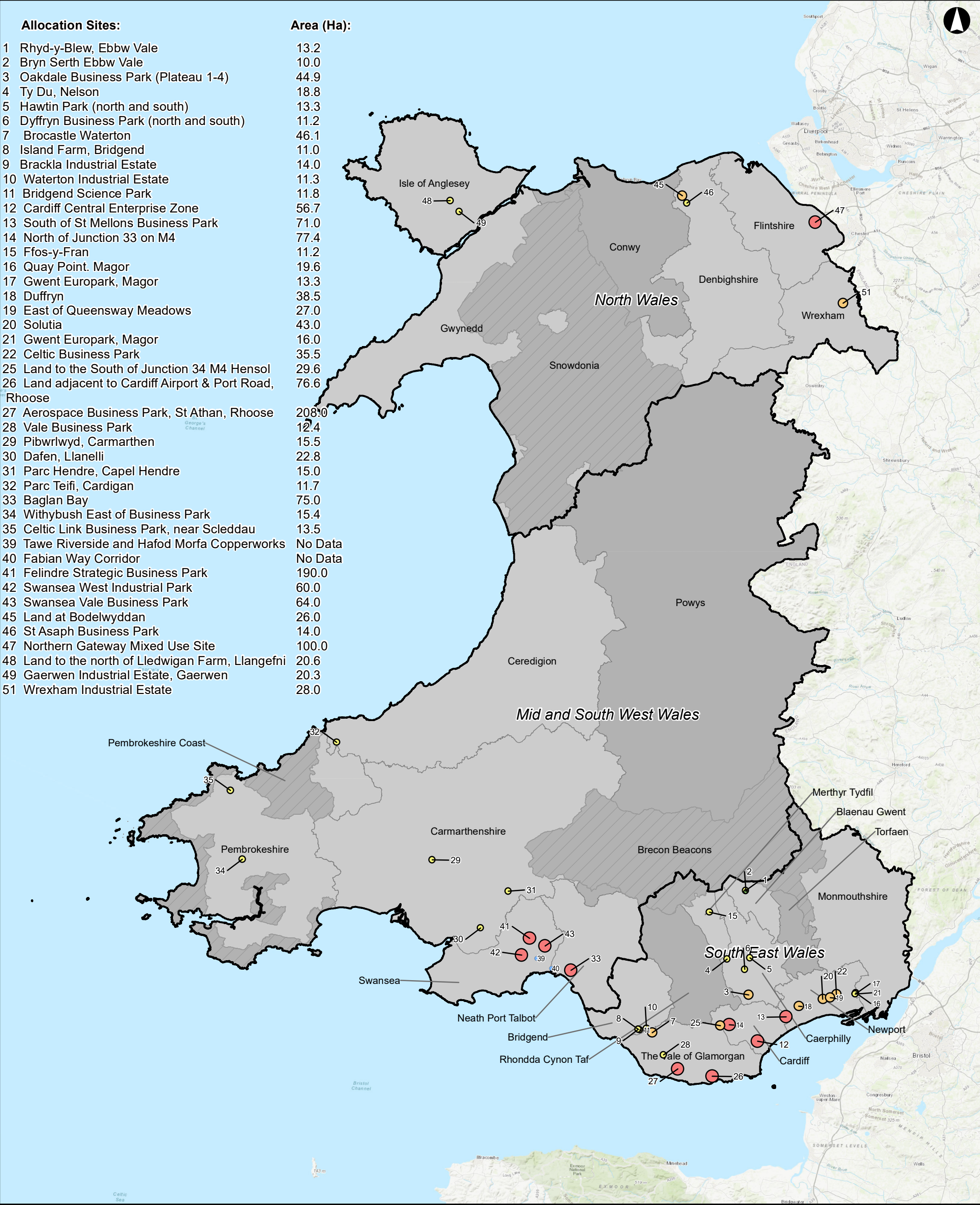
NDF Research

Existing Major Employment Sites
(10+ hectares)
North Wales

Scale at A3

1:525,000

Job No	Drawing Status
246350-02	Preliminary
Drawing No	Issue
004	P0



Legend

Employment Allocations Area (Ha)

- 0 - 10
- 10 - 25
- 25 - 50
- 50 +

Employment Allocations Area - no size data

National Park

No Major Employment Sites Identified in LDPs

Local Planning Authority

Data source: Local Development Plans
Data Base Date: 01.04.2018
Service Layer Credits: Sources: Esri, HERE, Garmin, Intermap, increment P Corp., GEBCO, USGS, FAO, NPS, NRCAN, GeoBase, IGN, Kadaster NL, Ordnance Survey, Esri Japan, METI, Esri China (Hong Kong), swisstopo, © OpenStreetMap contributors, and the GIS User Community

P0	2019-03-22	ER	ER	DB
Issue	Date	By	Chkd	Appd

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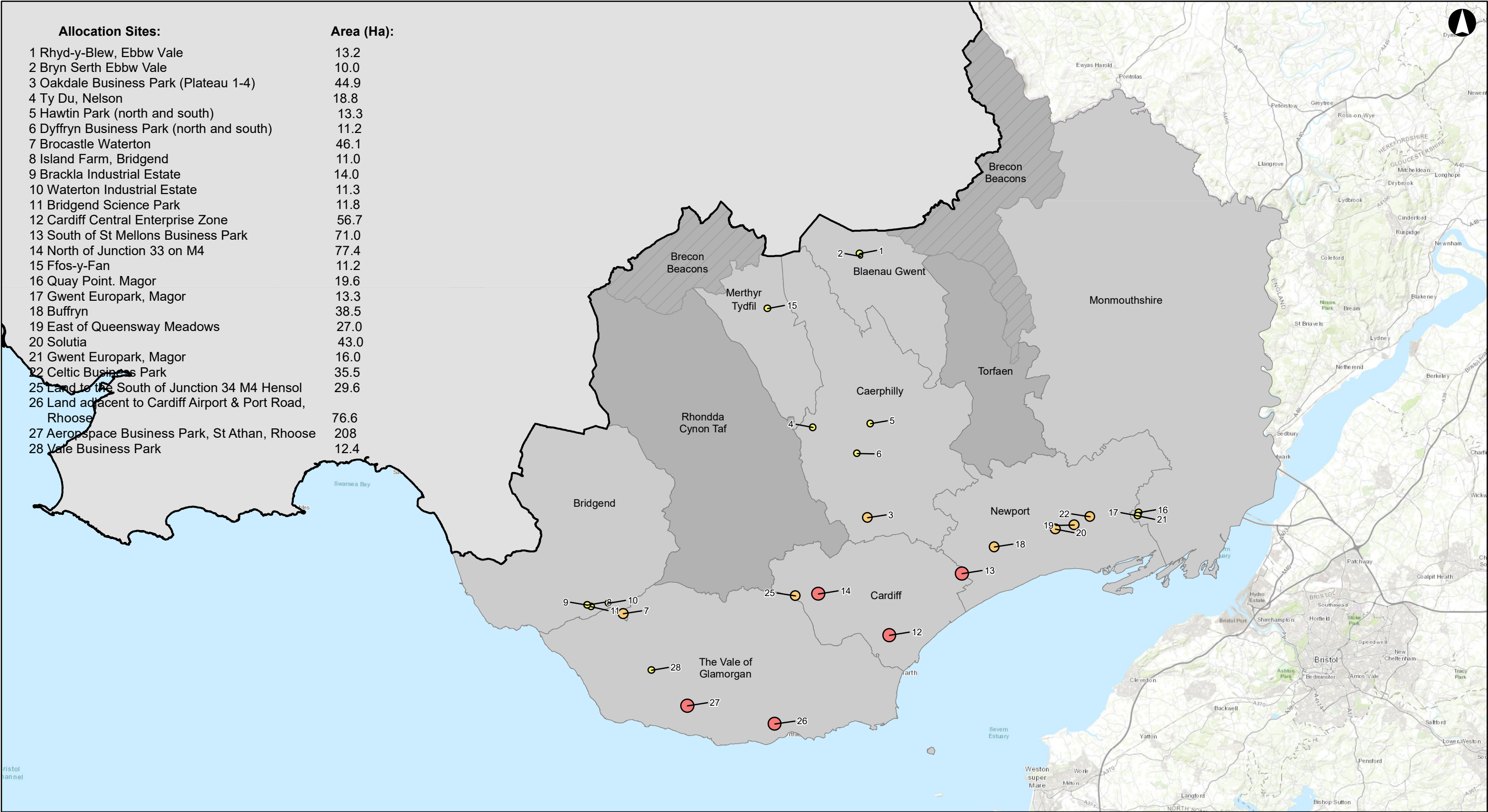
Job Title
NDF Research

Allocated Major Employment Sites identified within LDPs All Wales

Scale at A3

1:850,000

Job No 264350-02	Drawing Status Preliminary
Drawing No 001	Issue P0



Legend

Employment Allocations Area (Ha)

0 - 10

10 - 25

25 - 50

50 +

Employment Allocations Area - no size data

No Major Employment Sites Identified in LDPs

Local Planning Authority

National Park

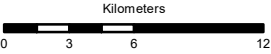
Note on the data: Note on the data: A definition of 'major employment sites' was developed through analysis of data and stakeholder engagement. 'Major' was considered to be appropriate for sites greater than 10ha and as such this methodology has been applied to this map output. For further information please see the Data Definitions Report which accompanies the Study.

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Service Layer Credits: Sources: Esri, HERE, Garmin, Intermap, increment P Corp., GEBCO, USGS, FAO, NPS, NRCAN, GeoBase, IGN, Kadaster NL, Ordnance Survey, Esri Japan, METI, Esri China (Hong Kong), swisstopo, © OpenStreetMap contributors, and the GIS User Community

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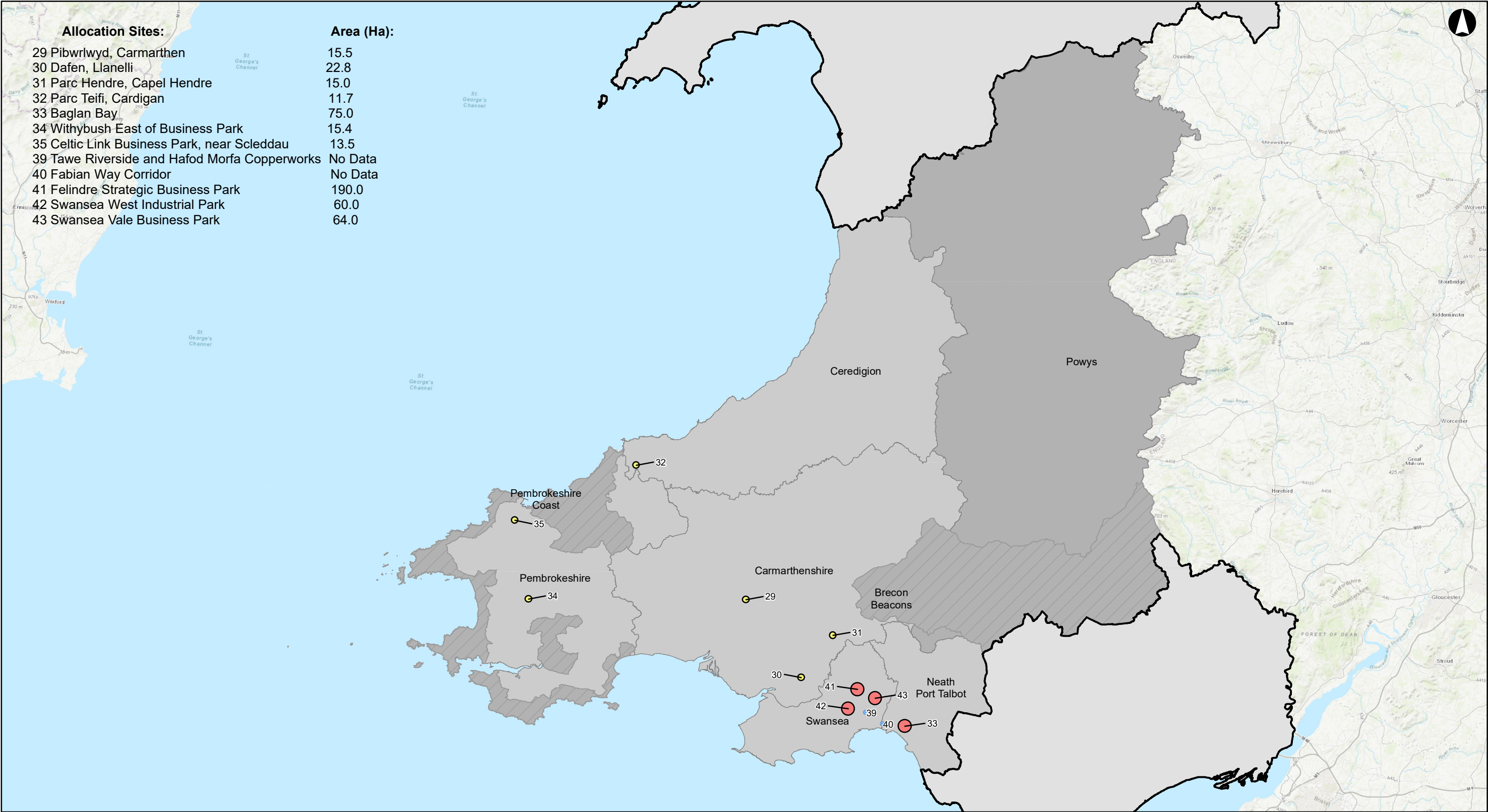
Job Title

NDF Research

Allocated Major Employment Sites identified within LDPs South East Wales

Scale at A3
1:350,000

Job No 246350-02	Drawing Status Preliminary
Drawing No 002	Issue PO



Allocation Sites:

29 Pibwrlwyd, Carmarthen	15.5
30 Dafen, Llanelli	22.8
31 Parc Hendre, Capel Hendre	15.0
32 Parc Teifi, Cardigan	11.7
33 Baglan Bay	75.0
34 Withybush East of Business Park	15.4
35 Celtic Link Business Park, near Scloddau	13.5
39 Tawe Riverside and Hafod Morfa Copperworks	No Data
40 Fabian Way Corridor	No Data
41 Felindre Strategic Business Park	190.0
42 Swansea West Industrial Park	60.0
43 Swansea Vale Business Park	64.0

Area (Ha):

Legend

Employment Allocations Area (Ha)

- 0 - 10
- 10 - 25
- 25 - 50
- 50 +

Employment Allocations Area - no size data

No Major Employment Sites Identified in LDPs

Local Planning Authority

National Park

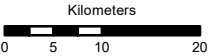
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Issue	Date	By	Chkd	Appd


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Job Title

NDF Research

Allocated Major Employment Sites identified within LDPs Mid and South West Wales

Scale at A3

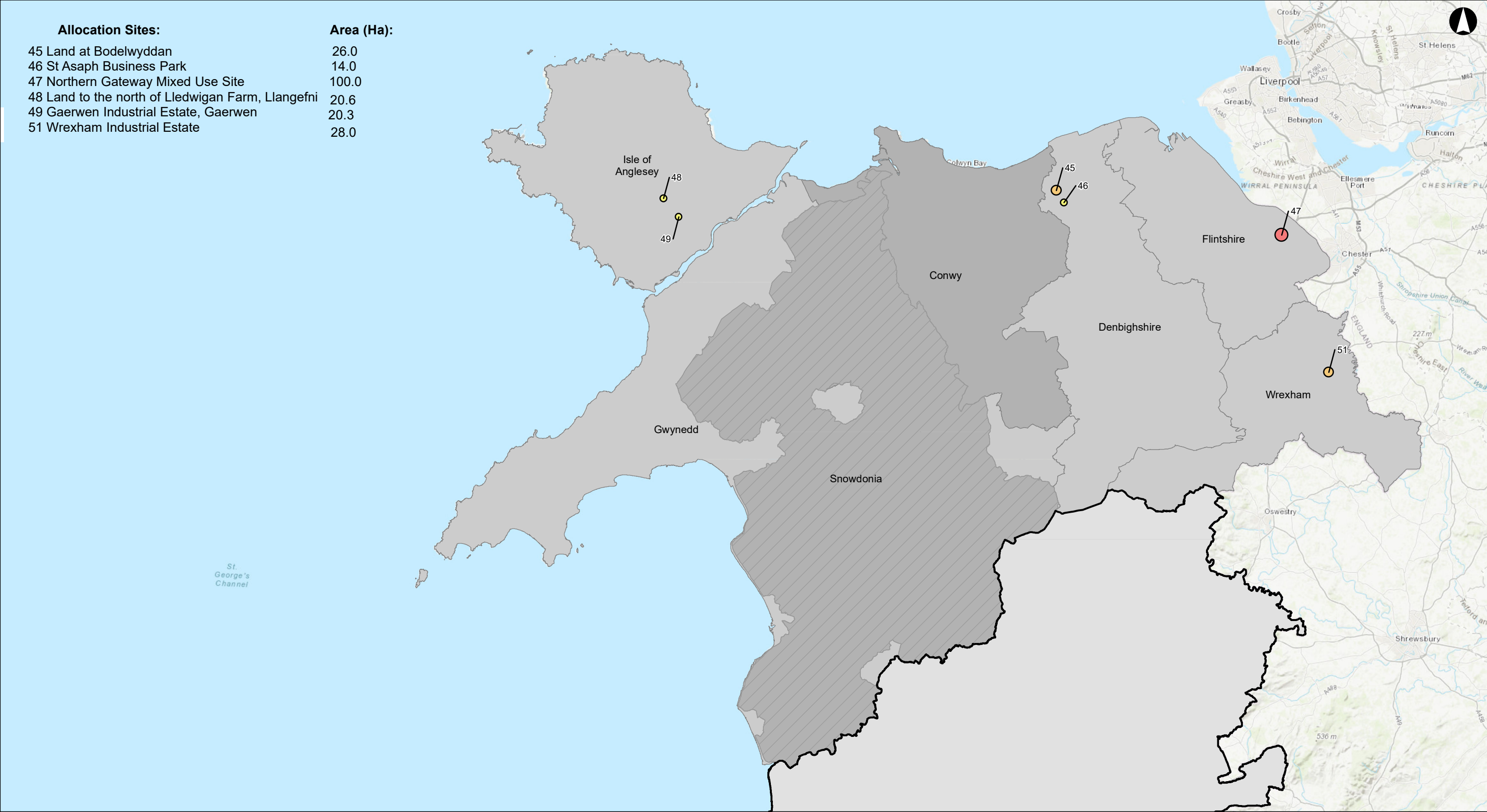
1:775,000

Job No
246350-02

Drawing Status
Preliminary

Drawing No
003

Issue
P0



Allocation Sites:	Area (Ha):
45 Land at Bodelwyddan	26.0
46 St Asaph Business Park	14.0
47 Northern Gateway Mixed Use Site	100.0
48 Land to the north of Lledwigan Farm, Llangefni	20.6
49 Gaerwen Industrial Estate, Gaerwen	20.3
51 Wrexham Industrial Estate	28.0

Legend

Employment Allocations Area (Ha)

- 0 - 10
- 10 - 25
- 25 - 50
- 50 +

Employment Allocations Area - no size data

- No Major Employment Sites Identified in LDPs
- Local Planning Authority
- National Park

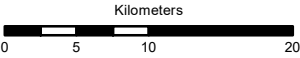
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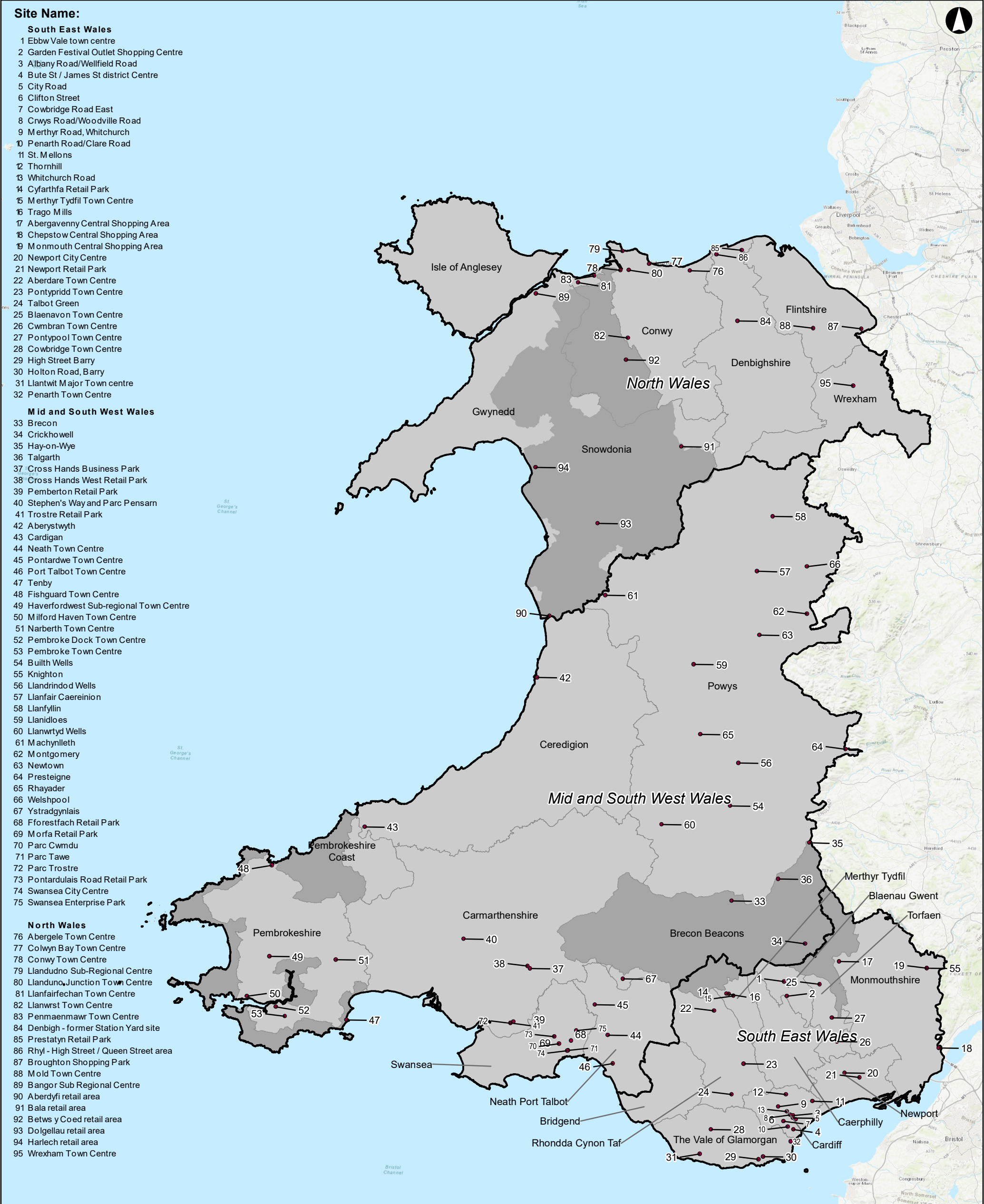
NDF Research

Major Employment Allocation Sites North Wales

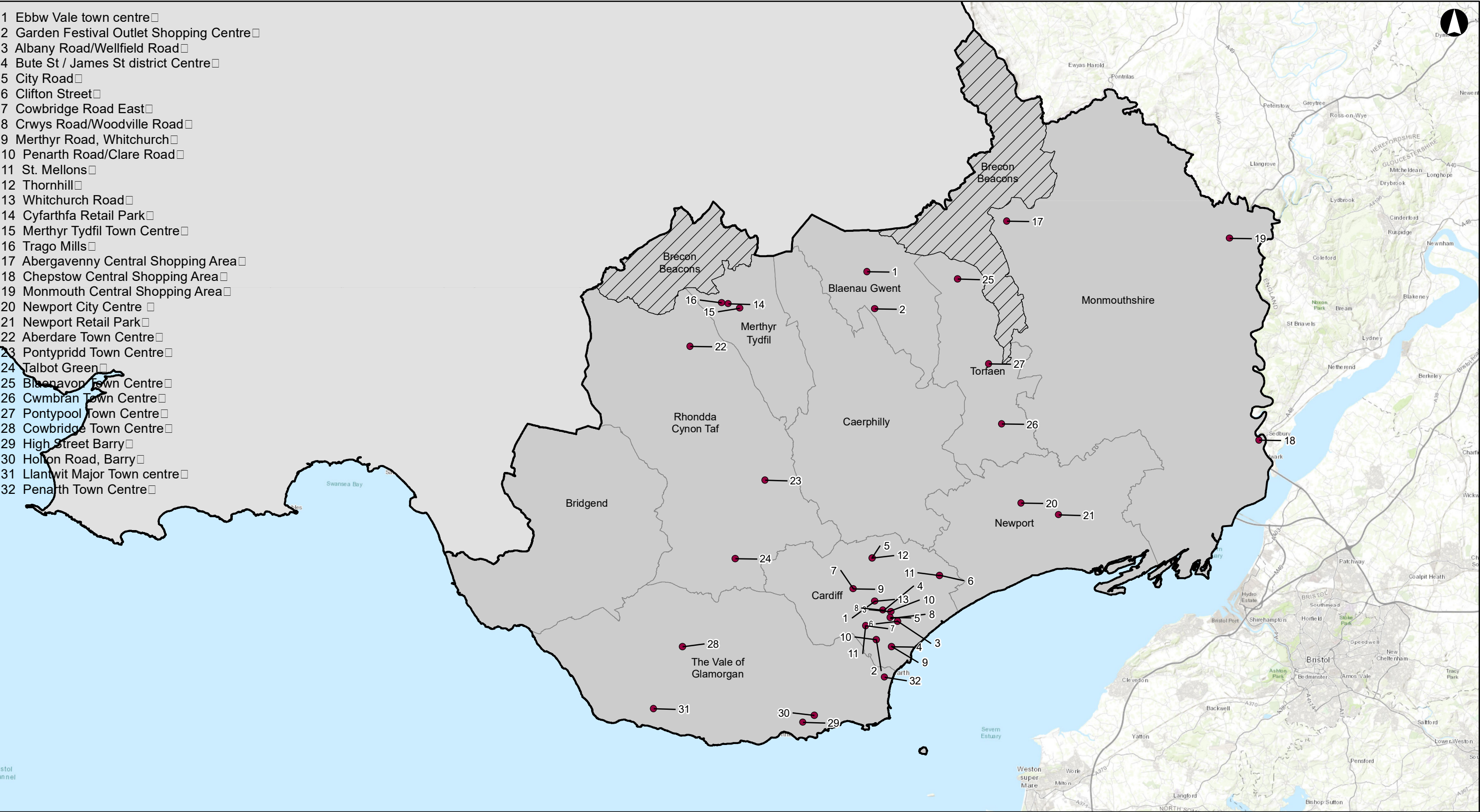
Scale at A3

1:525,000

Job No	Drawing Status
246350-02	Preliminary
Drawing No	Issue
004	P0



- 1 Ebbw Vale town centre
- 2 Garden Festival Outlet Shopping Centre
- 3 Albany Road/Wellfield Road
- 4 Bute St / James St district Centre
- 5 City Road
- 6 Clifton Street
- 7 Cowbridge Road East
- 8 Crwys Road/Woodville Road
- 9 Merthyr Road, Whitchurch
- 10 Penarth Road/Clare Road
- 11 St. Mellons
- 12 Thornhill
- 13 Whitchurch Road
- 14 Cyfarthfa Retail Park
- 15 Merthyr Tydfil Town Centre
- 16 Trago Mills
- 17 Abergavenny Central Shopping Area
- 18 Chepstow Central Shopping Area
- 19 Monmouth Central Shopping Area
- 20 Newport City Centre
- 21 Newport Retail Park
- 22 Aberdare Town Centre
- 23 Pontypridd Town Centre
- 24 Talbot Green
- 25 Blaenavon Town Centre
- 26 Cwmbran Town Centre
- 27 Pontypool Town Centre
- 28 Cowbridge Town Centre
- 29 High Street Barry
- 30 Holton Road, Barry
- 31 Llantwit Major Town centre
- 32 Penarth Town Centre



Legend

- Existing Retail/Commercial Sites
- Local Planning Authority
- National Park

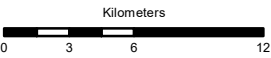
Note: As described within the Data Definitions Report which accompanies this research, it is considered appropriate to consider retail and commercial 'centres' within Local Authority areas as well as sites. As such, the map includes both retail sites e.g. Newport Retail Park and key town centre designations e.g. Bangor.

Data sources: LDPs and associated evidence bases e.g. Retail Studies
Data Base Date: 01.04.2018
Service Layer Credits: Sources: Esri, HERE, Garmin, Intermap, increment P Corp., GEBCO, USGS, FAO, NPS, NRCAN, GeoBase, IGN, Kadaster NL, Ordnance Survey, Esri Japan, METI, Esri China (Hong Kong), swisstopo, © OpenStreetMap contributors, and the GIS User Community

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Llywodraeth Cymru
Welsh Government

Job Title

NDF Research

Existing Major Retail/Commercial Sites
South East Wales

Scale at A3

1:350,000

Job No

246350-02

Drawing Status

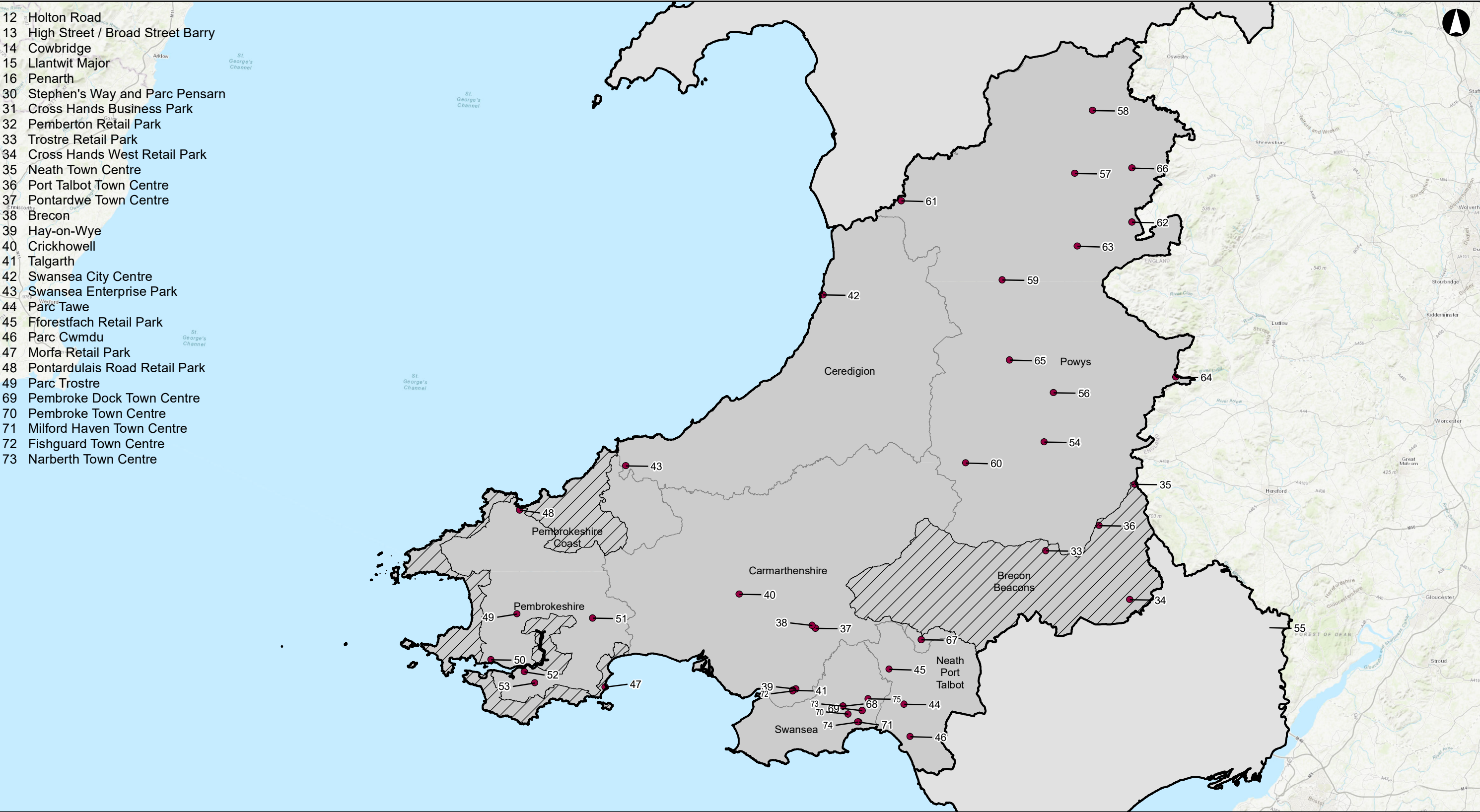
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Issue

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Legend

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- Local Planning Authority
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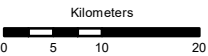
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Issue	Date	By	Chkd	Appd
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Welsh Government



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Welsh Government

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NDF Research

Existing Major Retail/Commercial Sites
Mid and South West Wales

Scale at A3

1:775,000

Job No

246350-02

Drawing Status

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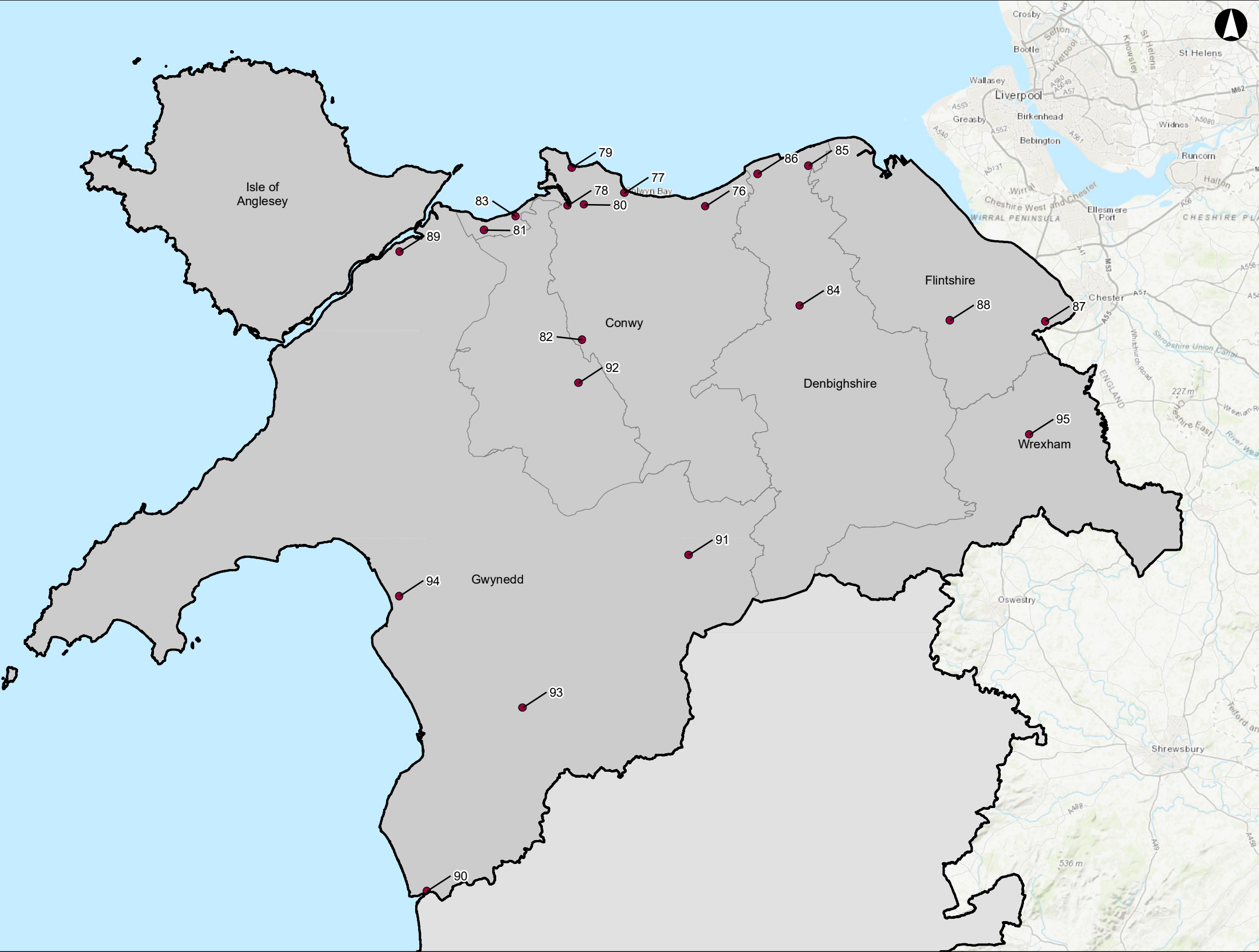
Drawing No

003

Issue

P0

- 76 Abergele Town Centre
- 77 Colwyn Bay Town Centre
- 78 Conwy Town Centre
- 79 Llandudno Sub-Regional Centre
- 80 Llanduno Junction Town Centre
- 81 Llanfairfechan Town Centre
- 82 Llanwrst Town Centre
- 83 Penmaenmawr Town Centre
- 84 Denbigh - former Station Yard site
- 85 Prestatyn Retail Park
- 86 Rhyl - High Street / Queen Street area
- 87 Broughton Shopping Park
- 88 Mold Town Centre
- 89 Bangor Sub Regional Centre
- 90 Aberdyfi retail area
- 91 Bala retail area
- 92 Betws y Coed retail area
- 93 Dolgellau retail area
- 94 Harlech retail area
- 95 Wrexham Town Centre



Legend

- Existing Retail/Commercial Sites
- Local Planning Authority
- National Park

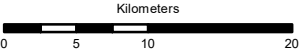
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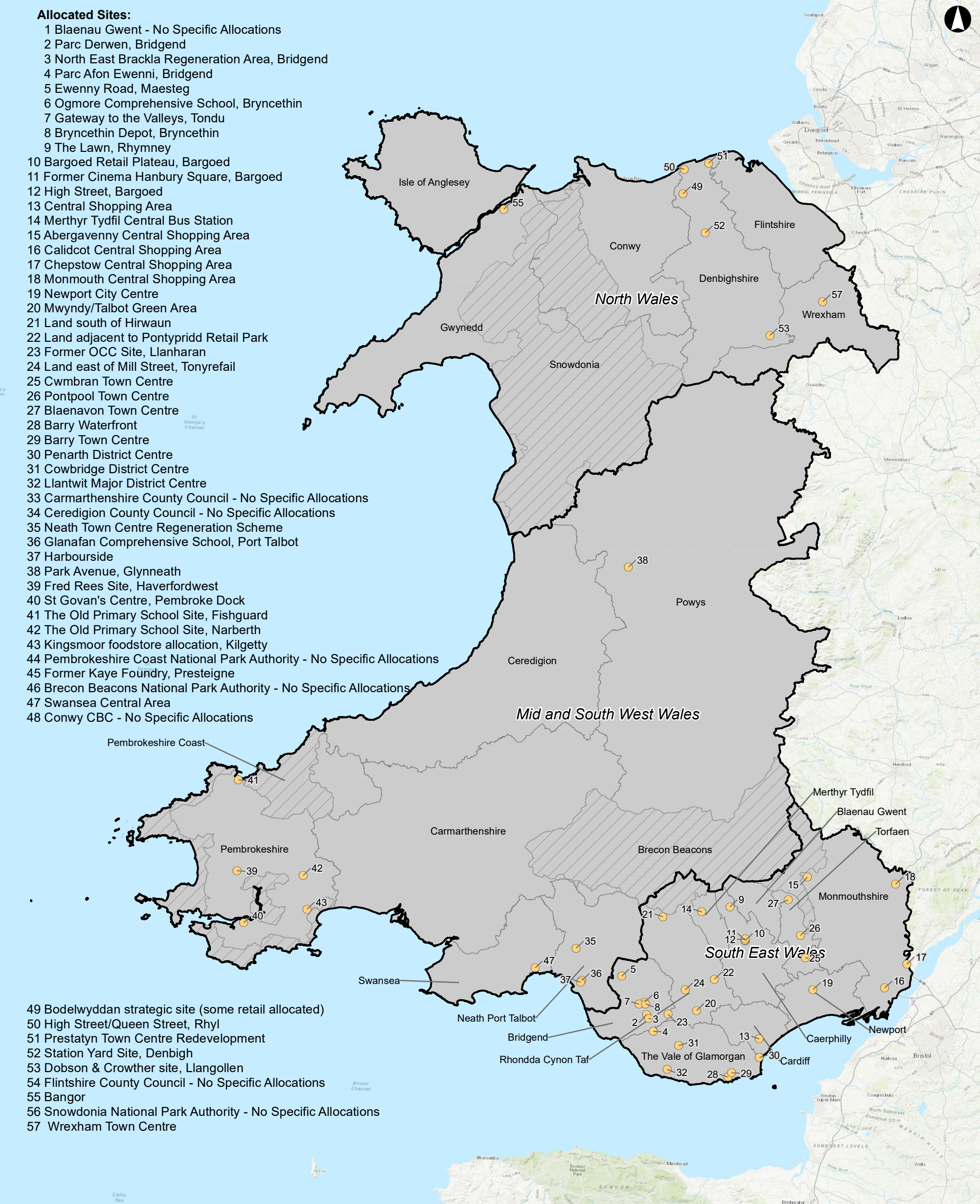
NDF Research

Existing Major Retail/Commercial Sites
North Wales

Scale at A3

1:525,000

Job No	Drawing Status
246350-02	Preliminary
Drawing No	Issue
004	P0



Allocated Sites:

- 1 Blaenau Gwent - No Specific Allocations
- 2 Parc Derwen, Bridgend
- 3 North East Brackla Regeneration Area, Bridgend
- 4 Parc Afon Ewenni, Bridgend
- 5 Ewenny Road, Maesteg
- 6 Ogmores Comprehensive School, Bryncethin
- 7 Gateway to the Valleys, Tondy
- 8 Bryncethin Depot, Bryncethin
- 9 The Lawn, Rhymney
- 10 Bargoed Retail Plateau, Bargoed
- 11 Former Cinema Hanbury Square, Bargoed
- 12 High Street, Bargoed
- 13 Central Shopping Area
- 14 Merthyr Tydfil Central Bus Station
- 15 Abergavenny Central Shopping Area
- 16 Calidcot Central Shopping Area
- 17 Chepstow Central Shopping Area
- 18 Monmouth Central Shopping Area
- 19 Newport City Centre
- 20 Mwyndy/Talbot Green Area
- 21 Land south of Hirwaun
- 22 Land adjacent to Pontypridd Retail Park
- 23 Former OCC Site, Llanharan
- 24 Land east of Mill Street, Tonyrefail
- 25 Cwmbran Town Centre
- 26 Pontpool Town Centre
- 27 Blaenavon Town Centre
- 28 Barry Waterfront
- 29 Barry Town Centre
- 30 Penarth District Centre
- 31 Cowbridge District Centre
- 32 Llantwit Major District Centre
- 33 Carmarthenshire County Council - No Specific Allocations
- 34 Ceredigion County Council - No Specific Allocations
- 35 Neath Town Centre Regeneration Scheme
- 36 Glanafan Comprehensive School, Port Talbot
- 37 Harbourside
- 38 Park Avenue, Glynneath
- 39 Fred Rees Site, Haverfordwest
- 40 St Govan's Centre, Pembroke Dock
- 41 The Old Primary School Site, Fishguard
- 42 The Old Primary School Site, Narberth
- 43 Kingsmoor foodstore allocation, Kilgetty
- 44 Pembrokeshire Coast National Park Authority - No Specific Allocations
- 45 Former Kaye Foundry, Presteigne
- 46 Brecon Beacons National Park Authority - No Specific Allocations
- 47 Swansea Central Area
- 48 Conwy CBC - No Specific Allocations

- 49 Bodelwyddan strategic site (some retail allocated)
- 50 High Street/Queen Street, Rhyl
- 51 Prestatyn Town Centre Redevelopment
- 52 Station Yard Site, Denbigh
- 53 Dobson & Crowther site, Llangollen
- 54 Flintshire County Council - No Specific Allocations
- 55 Bangor
- 56 Snowdonia National Park Authority - No Specific Allocations
- 57 Wrexham Town Centre

Legend

- Allocated Retail and Commercial Site
- National Park
- Local Planning Authority

Note: It is considered that safeguarded retail/commercial sites or continued retail/commercial uses would be captured within the 'Existing retail/commercial sites' data. As such this map output relates only to new retail/commercial designations as indicated within LDPs

Data Source: Local Development Plans
Data Base Date: 01.04.2018
Service Layer Credits: Sources: Esri, HERE, Garmin, Intermap, increment P Corp., GEBCO, USGS, FAO, NPS, NRCAN, GeoBase, IGN, Kadaster NL, Ordnance Survey, Esri Japan, METI, Esri China (Hong Kong), swisstopo, © OpenStreetMap contributors, and the GIS User Community

P0	2019-03-22	ER	ER	DB
Issue	Date	By	Chkd	Appd

ARUP

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Client
Welsh Government

Job Title
NDF Research



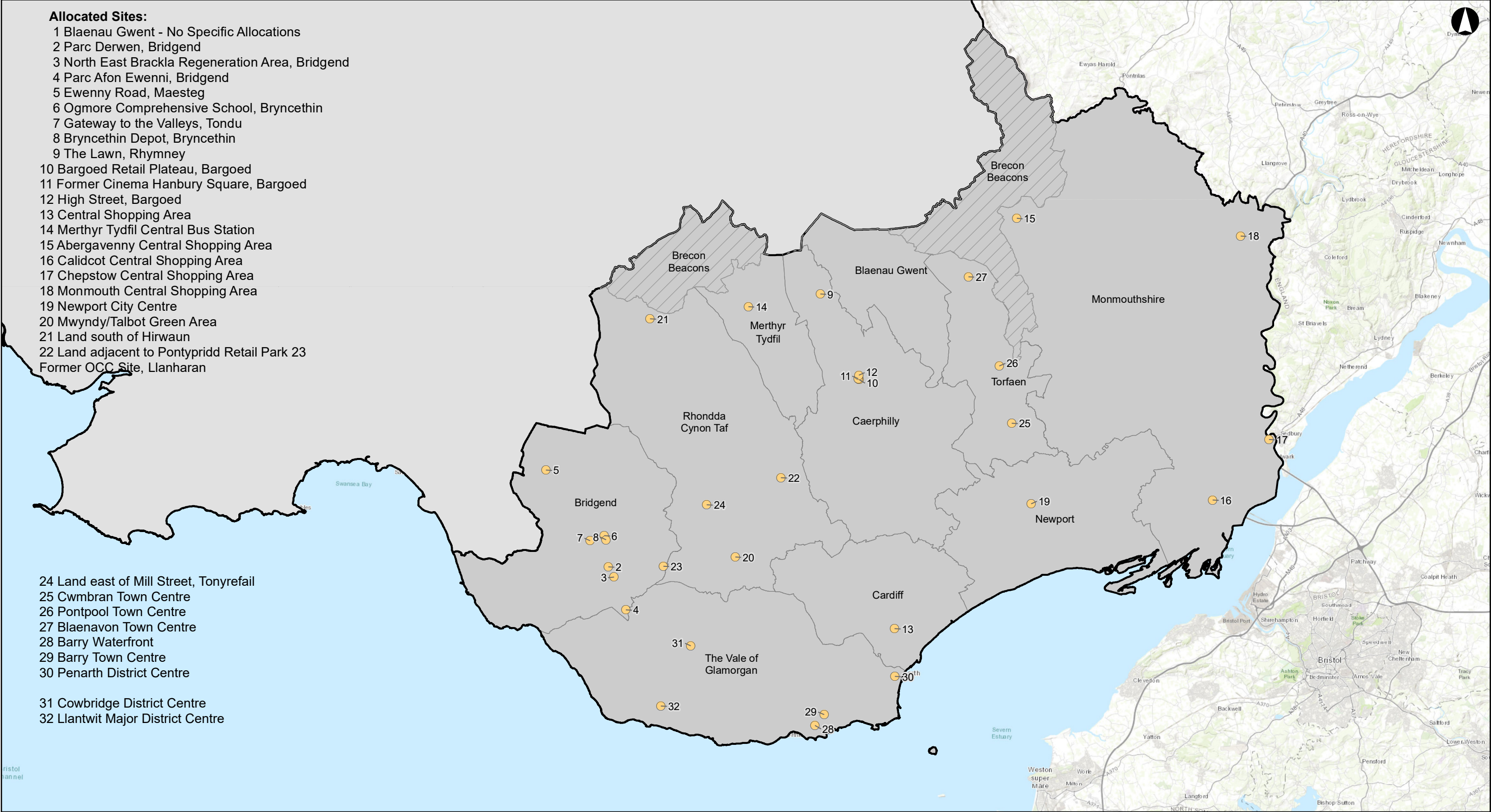
Llywodraeth Cymru
Welsh Government

Kilometers
0 10 20 40

Allocated Major Retail and Commercial Sites as Identified within LDPs All Wales

Scale at A3
1:850,000

Job No 264350-02	Drawing Status Preliminary
Drawing No 001	Issue P0



Legend

- Allocated Retail and Commercial Site
- Local Planning Authority
- National Park

Note: It is considered that safeguarded retail/commercial sites or continued retail/commercial uses would be captured within the 'Existing retail/commercial sites' data. As such this map output relates only to new retail/commercial designations as indicated within LDPs

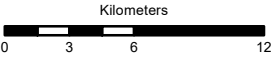
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Service Layer Credits: Sources: Esri, HERE, Garmin, Intermap, increment P Corp., GEBCO, USGS, FAO, NPS, NRCAN, GeoBase, IGN, Kadaster NL, Ordnance Survey, Esri Japan, METI, Esri China (Hong Kong), swisstopo, © OpenStreetMap contributors, and the GIS User Community

PO	2019-02-27	FG	ER	DB
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Issue	Date	By	Chkd	Appd
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Client

Welsh Government



Llywodraeth Cymru
Welsh Government

Job Title

NDF Research

Allocated Major Retail and Commercial Sites as Identified within LDPs

South East Wales

Scale at A3

1:350,000

Job No

246350-02

Drawing Status

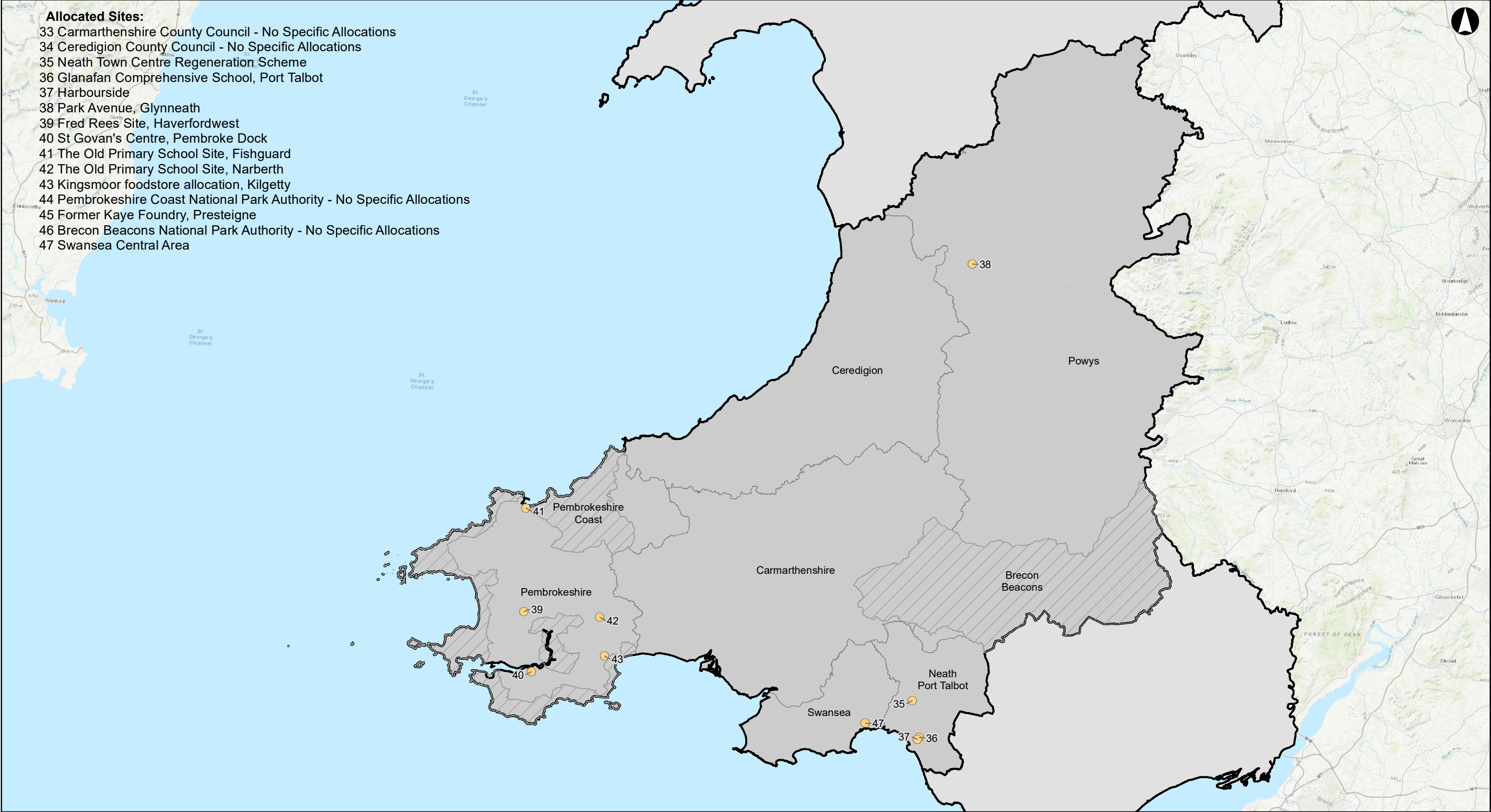
Preliminary

Drawing No

002

Issue

PO



Legend

- Allocated Retail and Commercial Site
- Local Planning Authority
- National Park

Note: It is considered that safeguarded retail/commercial sites or continued retail/commercial uses would be captured within the 'Existing retail/commercial sites' data. As such this map output relates only to new retail/commercial designations as indicated within LDPs

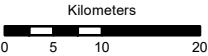
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PO	2019-02-27	FG	ER	DB
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Issue	Date	By	Chkd	Appd
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Client

Welsh Government



Llywodraeth Cymru
Welsh Government

Job Title

NDF Research

Allocated Major Retail and Commercial Sites as Identified within LDPs

Mid and South West Wales

Scale at A3

1:775,000

Job No

246350-02

Drawing Status

Preliminary

Drawing No

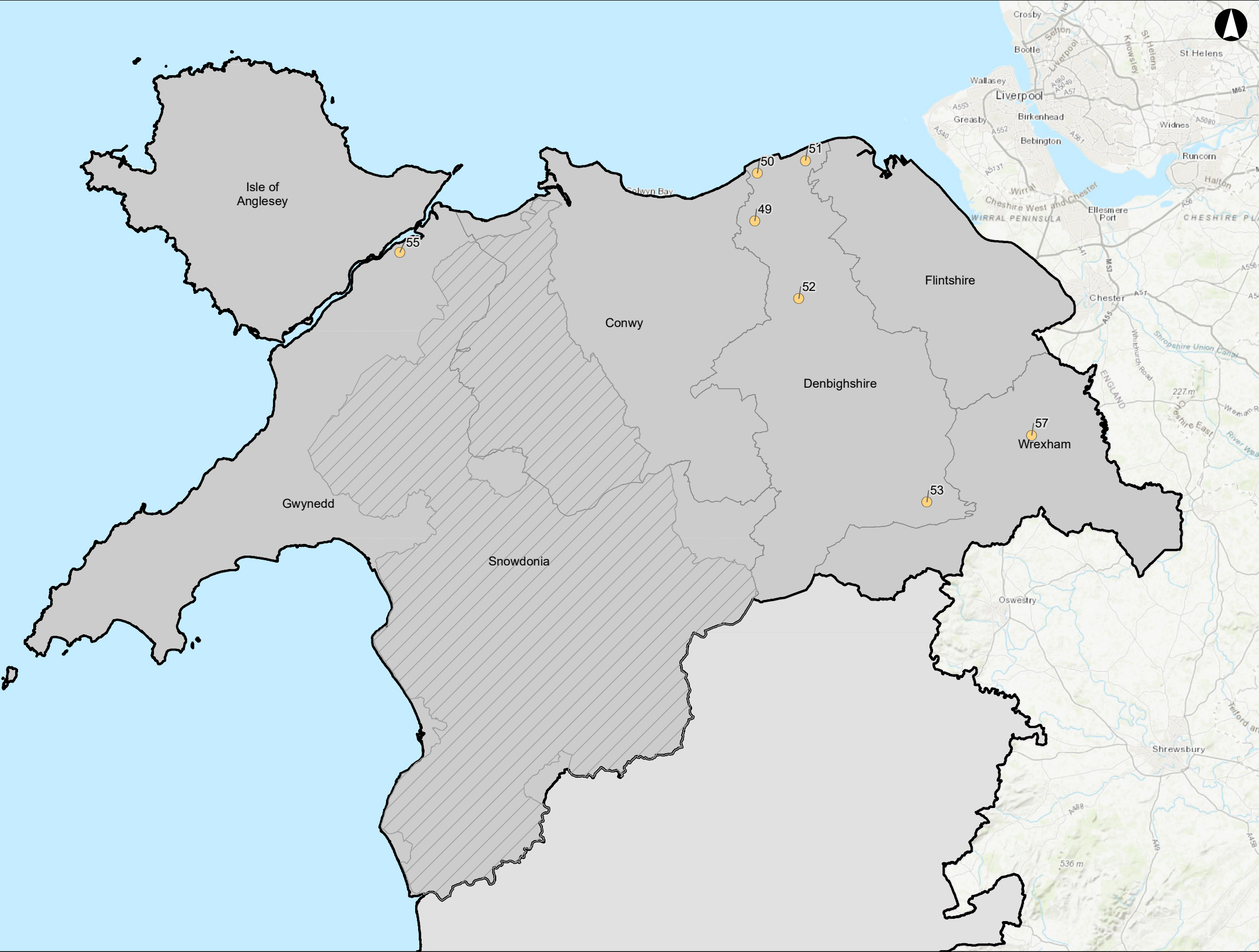
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Issue

P0

Allocated Sites:

- 48 Conwy CBC - No Specific Allocations
- 49 Bodelwyddan strategic site (some retail allocated)
- 50 High Street/Queen Street, Rhyl
- 51 Prestatyn Town Centre Redevelopment
- 52 Station Yard Site, Denbigh
- 53 Dobson & Crowther site, Llangollen
- 54 Flintshire County Council - No Specific Allocations
- 55 Snowdonia National Park Authority - No Specific Allocations
- 57 Wrexham Town Centre



Legend

- Allocated Retail and Commercial Site
- Local Planning Authority
- National Park

Note: It is considered that safeguarded retail/commercial sites or continued retail/commercial uses would be captured within the 'Existing retail/commercial sites' data. As such this map output relates only to new retail/commercial designations as indicated within LDPs

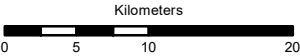
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Service Layer Credits: Sources: Esri, HERE, Garmin, Intermap, increment P Corp., GEBCO, USGS, FAO, NPS, NRCAN, GeoBase, IGN, Kadaster NL, Ordnance Survey, Esri Japan, METI, Esri China (Hong Kong), swisstopo, © OpenStreetMap contributors, and the GIS User Community

PO	2019-02-27	FG	ER	DB
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Client

Welsh Government



Llywodraeth Cymru
Welsh Government

Job Title

NDF Research

Allocated Major Retail and Commercial Sites as Identified within LDPs

North Wales

Scale at A3

1:525,000

Job No

246350-02

Drawing Status

Preliminary

Drawing No

004

Issue

PO